



**NOTATIONS FOR FORM 212**

**If the settlor is the initial trustee of the trust, substitute for first paragraph:**

1 On \_\_\_\_\_, 20\_\_\_\_, I, JOHN DOE, as settlor, executed a certain trust agreement with myself, as trustee, and under which NORTHERN TRUST [*insert full legal name of applicable NORTHERN TRUST bank throughout the instrument*], of \_\_\_\_\_, \_\_\_\_\_, is named as successor trustee, wherein I reserved the right at any time or times to amend or revoke the trust agreement in whole or in part by instrument in writing (other than a will) delivered to the trustee.

**and substitute for the trustee’s acceptance in the TESTIMONIUM:**

2 ACCEPTED:

\_\_\_\_\_  
JOHN DOE, as trustee

**OR**

3 ACCEPTED:

NORTHERN TRUST  
as successor trustee

By \_\_\_\_\_

**REVOCATION**

**If the settlor of a revocable trust agreement desires to revoke the trust agreement, change the heading from “AMENDMENT” to “REVOCATION” and substitute the following for the AMENDMENT, CONFIRMATION and TESTIMONIUM paragraphs:**

4 I hereby revoke the trust agreement [, as amended,] in its entirety and direct that the trust property held thereunder be conveyed by the trustee to me, JOHN DOE.

IN WITNESS WHEREOF I have signed this revocation this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

**FORM 212  
AMENDMENT TO  
OR  
REVOCATION OF  
TRUST AGREEMENT  
One Settlor**

**AMENDMENT**

On \_\_\_\_\_, 20 \_\_\_\_\_, I, JOHN DOE, as settlor, executed a certain trust agreement with NORTHERN TRUST [*insert full legal name of applicable NORTHERN TRUST bank throughout the instrument*], of \_\_\_\_\_, \_\_\_\_\_, as trustee, which trust agreement is designated as trust number \_\_\_\_\_, wherein I reserved the right at any time or times to amend or revoke the trust agreement in whole or in part by instrument in writing (other than a will) delivered to the trustee.

**OPENING  
RECITALS**

On \_\_\_\_\_, 20 \_\_\_\_\_, [and again on \_\_\_\_\_, 20\_\_\_\_\_] I amended the trust agreement.

I hereby [further] amend the trust agreement [, as amended,] by revoking SECTION 3 of FOURTH and by inserting in lieu thereof:

**AMENDMENT**

SECTION 3: \_\_\_\_\_  
\_\_\_\_\_

**OR**

I hereby [further] amend the trust agreement [, as amended,] as follows:

1. By revoking SECTION 3 of FOURTH and by inserting in lieu thereof:

SECTION 3: \_\_\_\_\_  
\_\_\_\_\_

2. By renumbering SECTION 4 of FOURTH as SECTION 5 thereof and by adding after SECTION 3 the following new SECTION 4:

SECTION 4: \_\_\_\_\_  
\_\_\_\_\_

**OR**

I hereby [further] amend the trust agreement [, as amended,] by revoking FIRST through SIXTH, inclusive, and by inserting in lieu thereof:

FIRST: \_\_\_\_\_  
\_\_\_\_\_

\* \* \* \* \*



**FORM 212 (continued)**

In all other respects, I confirm the trust agreement [, as amended], reserving to myself **CONFIRMATION**  
the right further to amend or revoke the same and this amendment thereto.

IN WITNESS WHEREOF I have signed this amendment this \_\_\_\_\_ day of **TESTIMONIUM**  
\_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
JOHN DOE

ACCEPTED:

NORTHERN TRUST  
as trustee as aforesaid

By \_\_\_\_\_

*[ Note to drafting attorney:  
As needed, modify or omit the following  
Attestation and Acknowledgment  
to satisfy the legal requirements and customary practice  
of the state in which the settlor resides. ]*

We certify that the above instrument was on the date thereof signed and declared by **ATTESTATION**  
JOHN DOE as an amendment to his trust agreement in our presence and that we, at his



request and in his presence and in the presence of each other, have signed our names as witnesses thereto, believing JOHN DOE to be of sound mind and memory at the time of signing.

\_\_\_\_\_ Residing at \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Residing at \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Residing at \_\_\_\_\_

\_\_\_\_\_

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

This instrument was acknowledged before me on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by JOHN DOE, as settlor.

**ACKNOWLEDGMENT**

\_\_\_\_\_  
NOTARY PUBLIC

My commission expires \_\_\_\_\_